

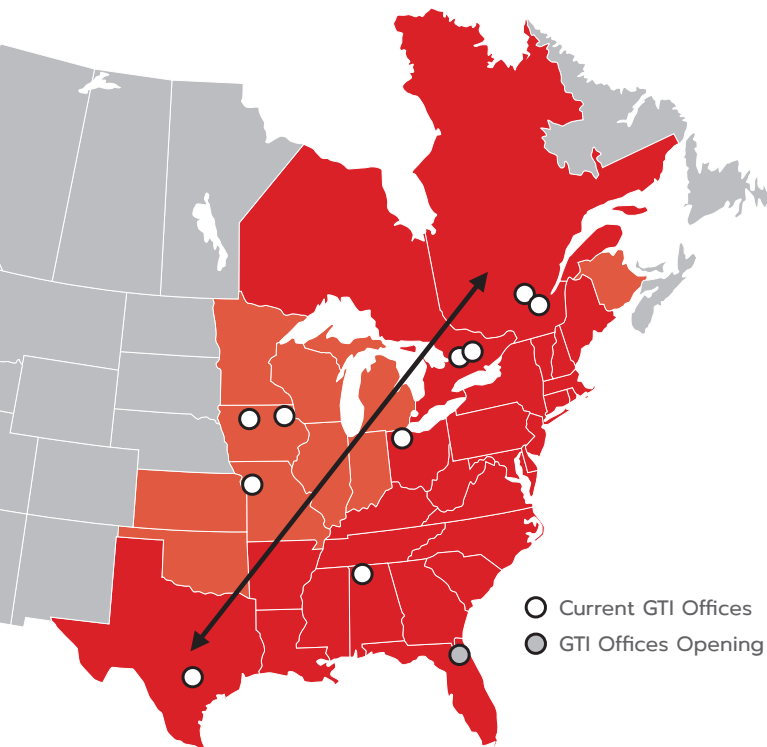
GTI and NOVACAP [®] :

seeking growth acquisition targets to bolster
GTI's presence in the Eastern United States and Canada

The **GTI Group** is a North American multi-modal transportation and warehousing company. Their team provides a full suite of ground, air and ocean shipping as well as full 3PL services.

GTI is backed by **NOVACAP**, one of the most prominent buyout and growth equity firms with over **\$3.6B** in assets under management.

GTI Group Facilities



Acquisition Search Criteria:

- ✓ Companies headquartered in red region of coverage map
- ✓ Strong relationships with direct customers and recurring revenue base
- ✓ Asset light or hybrid transportation businesses in the Eastern part of the U.S. or Southern Ontario and Quebec
 - a. *Asset based business focus: Flatbed, oversized, heavy haul, or intermodal with a mix of asset and non-asset based revenue streams*
 - b. *Non-asset based business focus: 3PL, warehousing and storage, freight brokerage, freight forwarding*
- ✓ Size: \$10M+ Sales, \$1.5M+ EBITDA
- ✓ Ambitious and engaged management team



Contact Information

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