Lazer Logistics is seeking to acquire the following:

- 1. Stand-alone spotting/shuttling operations, or
- 2. Spotting/shuttling operations from assetbased carriers as a carveout opportunity, or
- 3. Partnering on a go-to-market strategy to co-bid or co-brand certain Dedicated / OTR / Spotting operations
- 4. Rail Drayage focused operations



Lazer Logistics is North America's largest yard management (spotting/shuttling) and logistics company, with over 500 work sites in the USA and Canada. Lazer Logistics provides turnkey yard management services as well as customized solutions. Their heavy investment in innovative yard management and logistics solutions coupled with related emerging technologies has proven to optimize efficiencies while allowing exponential growth over the past 26 years.

BENEFITS OF A CARVEOUT

- This offers an excellent opportunity to monetize by selling a non-core operation or service line.
- Lazer Logistics is committed to providing yard management and/or rail drayage services exclusively and will not infringe on a seller's core operation.

The buyer has extensive experience (7 acquisitions, with 6 in the last 2 years) in integrating and optimizing acquisitions. Lazer Logistics strives to secure an even stronger strategic presence in the American market.

SUMMARY OF SEARCH CRITERIA

- Spotting/shuttling/rail drayage Operations located in the continental U.S. and Canada
- Business focus: Asset-based spotting/shuttling/ drayage operations or divisions
- Size: \$10M \$100M in annual sales
- Strong relationships with direct customers and recurring revenue base

Dedicated employee teams ready for adopting a growth mindset









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