

KAG is seeking to acquire the following:

Asset-based dry and/or liquid tank transportation businesses and adjacent operations achieving annual revenues of at least \$10 million USD.

Potential candidates would include companies focused on highly specialized dry bulk haulage and carriers specializing in the transport of bulk liquid chemicals, food-grade, and other specialty bulk products. Ideal target companies would be **headquartered** in the **United States** or **Canada**.



Benefits of an Acquisition



Expanded Resources

With robust financial resources – plus a network spanning over 300 terminals across North America – KAG possesses the capital and unparalleled geographic reach required to integrate and expand the service portfolio of new acquisitions, providing incremental opportunities for both employees and customers of partnering businesses.



Industry & Integration Expertise

Backed by a wealth of mergers and acquisitions experience – encompassing over 100 successfully closed transactions – KAG provides unparalleled industry and integration expertise. Committed to a non-disruptive integration process, KAG seamlessly assimilates systems into back-end processes, fostering improved service delivery without compromising business operations.

Description of Acquirer

Based in North Canton, Ohio, the Kenan Advantage Group, Inc. (KAG) is recognized as an industry-leading asset-based tank truck transporter and logistics provider. Operating throughout Canada, the United States, and Mexico, KAG caters to a diverse clientele encompassing the energy, specialty chemical, food-grade merchant gas, and logistics sectors. Founded in 1991, the company has evolved over three decades of organic and acquisition-driven growth, establishing a network of more than 300 locations across the United States and Canada.



Summary of Search Criteria

Company Type	Asset-based bulk carriers and adjacent operations, such as bulk storage, transloading and tank wash capabilities
Geography	Size \$10M - \$300M USD in annual revenue
Business Attributes	Collaborative culture, experienced team, strong safety record, and well-invested fleet